

STATE PROPERTY AND BUILDINGS COMMISSION
Thursday, March 13, 2025, at 11:30 AM, upon adjournment of the Kentucky
Asset/Liability Commission meeting

<https://us06web.zoom.us/j/82487165269?pwd=QNgYpaeqaNmRNpbbcODM2LTkwIpDPw.1>

Meeting ID: 82487165269 Password: 525474

AGENDA

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| 1. Call to Order | |
| a. Roll Call | |
| b. Notification of Press | John Hicks, Secretary of the Governor's Executive Cabinet and State Budget Director |
| 2. Approval of Minutes – February 20, 2025
Attachment A (Minutes) | John Hicks |
| 3. Informational Item(s) | John Hicks |
| a. Kentucky Housing Corporation
Housing Single Family Mortgage
Revenue Bonds, 2025 Series A and
Taxable 2025 Series B | |
| 4. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the application of the Secretary of the Cabinet for Economic Development to identify and specify certain Economic Development Projects to be financed from the proceeds of Economic Development Revenue Bonds to be issued by the Commission to make a grant to the Knox County Fiscal Court on behalf of the Knox County Industrial Development Authority, Inc. for \$2,797,750.
Attachment B (Resolution 2025-06) | Kylee Palmer,
Cabinet for Economic Development |
| 5. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Economic Development Finance Authority of its Variable Rate Demand Revenue Bonds in one or more series in an aggregate principal amount not to exceed \$45,000,000.
Attachment C (Resolution 2025-07) | Melissa Perry,
Office of Financial Management |
| 6. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of University of Louisville General Receipts Bonds, in one or more series or subseries, in an approximate | Melissa Perry |

amount of \$40,000,000 (subject to a permitted adjustment decreasing the principal amount of Bonds by any amount).

Attachment D (Resolution 2025-08)

7. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its Single Family Mortgage Revenue Bonds in one or more series and in one or more tax plans in an aggregate principal amount not to exceed \$400,000,000.

Attachment E (Resolution 2025-09)

8. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Higher Education Student Loan Corporation (The “Corporation”) of Student Loan Revenue Bonds pursuant to one or more Indentures of Trust Supplements thereto and authorizing Resolutions of the Corporation, in an aggregate amount principal amount not to exceed \$339,385,000, to be issued as one or more Series of Bonds and as Fixed Interest Rate or Variable Interest Rate Bonds, Senior or Subordinate Bonds, Federally Tax-Exempt or Federally Taxable Bonds and Publicly Offered or Privately Placed Bonds, and the amendment or entry into one or more Indentures of Trust in connection therewith.

Attachment F (Resolution 2025-10)

9. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of Kentucky Asset/Liability Commission Project Notes, 2025 Federal Highway Trust Fund First Refunding Series in an aggregate principal amount not to exceed \$35,000,000 for the purpose of currently refunding certain Federal Highway Trust Fund First Series Notes previously issued by the Kentucky Asset/Liability Commission.

Attachment G (Resolution 2025-11)

10. Adjournment

Billy Aldridge,
Office of Financial Management

Kaitlin Craigmyle,
Office of Financial Management

Steven Starkweather,
Office of Financial Management

John Hicks